



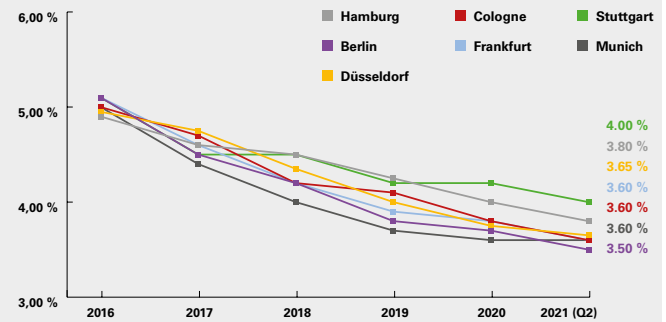
# INDUSTRIAL AND LOGISTICS PROPERTIES FACT SHEET

## TOP 7 | 2021/Q1-2

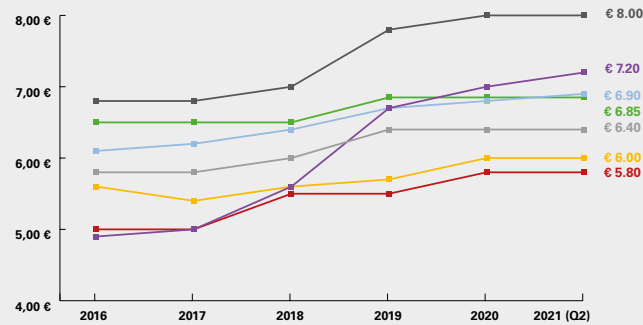
### Industrial and logistics properties are in very high demand

- Demand for space has increased over the past few months, and is particularly high in the e-commerce industry.
- Available space is generally scarce.
- Prime rents remained stable in the majority of the core cities of the top 7 regions over the first half of the year, and increases were recorded in Berlin and Frankfurt.
- Prime rents in the regions surrounding the top 7 cities stagnated mostly.
- Land prices remained stable for the most part, but there were also some price increases.

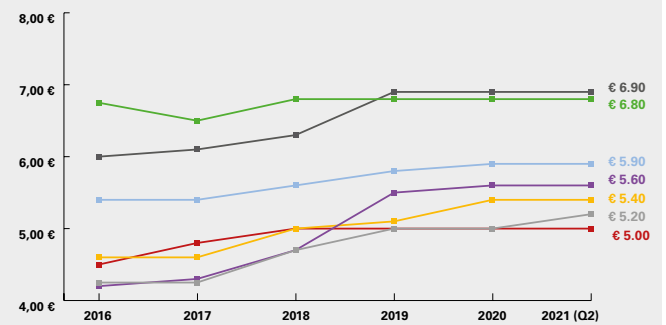
### Top 7 | net prime yields logistics



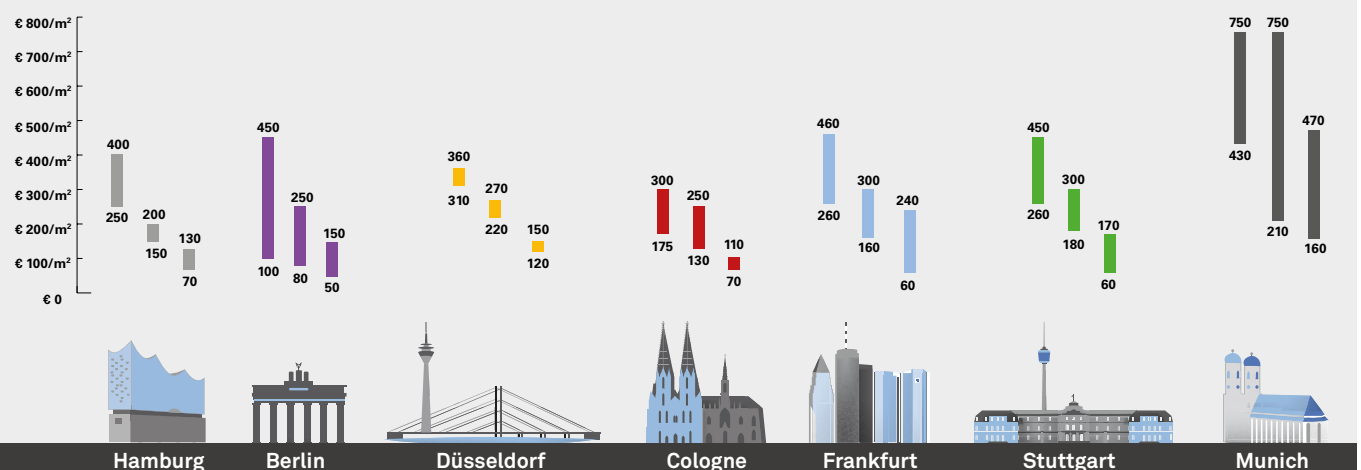
### Top 7 | prime rents city areas, €/m<sup>2</sup>/month



### Top 7 | prime rents surrounding region, €/m<sup>2</sup>/month



### Top 7 | land prices (city area, surrounding region, greater area)



\*Please note that all statements included in this report are non-binding. They are based mostly on information provided by third parties. This document is intended for the sole purpose of providing general information to our clients.  
 \*\* Source (diagrams): German Property Partners (GPP)/bulwiengesa for Berlin, Frankfurt (rents and yields) and Munich.

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